

Fill in this information to identify the case:

Debtor name Benja Incorporated
United States Bankruptcy Court for the: Northern District of CA
(State)
Case number (If known): 20-30819

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name

Busey Bank

Describe debtor's property that is subject to a lien

All assets and property of Benja.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

\$ 5,026,656.03

\$ 6,557,084.61

Creditor's mailing address

100 West University Avenue
Champaign, Illinois 61820

Creditor's email address, if known

jswitzer@polsinelli.com (attorney)

Date debt was incurred 7/16/2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor, and its relative priority.

E-Revshare Core, LLC.

Describe the lien
UCC-1

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

2.2 Creditor's name

E-Revshare Core, LLC.

Describe debtor's property that is subject to a lien

Accounts Receivable

\$ 1,262,485.00

\$ 6,361,260.61

Creditor's mailing address

223 Wall Street, Box 416
Huntington, New York 11743

Describe the lien
UCC-1

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 6,889,141.03

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Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
* Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2. Creditor's name	Describe debtor's property that is subject to a lien	
BB Lending, LLC	Accounts Receivable	\$ 600,000.00 \$ 6,361,260.61
Creditor's mailing address		
321 W Winnie Lance, Suite 104		
Carson City, Nevada 89703		
Creditor's email address, if known		
tj@efli.law (attorney)	Is the creditor an insider or related party?	
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
Date debt was incurred	9/29/20	
Last 4 digits of account number	_____	
Do multiple creditors have an interest in the same property?		
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
Is anyone else liable on this claim?		
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
As of the petition filing date, the claim is:		
Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2. Creditor's name	Describe debtor's property that is subject to a lien	
_____	_____	
Creditor's mailing address		
_____	_____	
Describe the lien		

Creditor's email address, if known		
_____	Is the creditor an insider or related party?	
<input type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred	_____	
Last 4 digits of account number	_____	
Do multiple creditors have an interest in the same property?		
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
Is anyone else liable on this claim?		
<input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
As of the petition filing date, the claim is:		
Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.